

ELECTRONICALLY FILED
June 13, 2006

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*Counsel for the official Committee of Equity
Security Holders of USA Capital First Trust
Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY,) Chapter 11
Debtor.)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects

- ☐ All Debtors)
☐ USA Commercial Mortgage Co.)
☐ USA Securities, LLC)
☐ USA Capital Realty Advisors, LLC)
☐ USA Capital Diversified Trust Deed)
☒ USA First Trust Deed Fund, LLC)

Date: June 21, 2006
Time: 9:30 a.m.
Place: Courtroom #1

**ATTORNEY INFORMATION SHEET RE MOTION FOR ORDER SHORTENING
TIME ON APPLICATION OF OFFICIAL COMMITTEE OF EQUITY SECURITY
HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC FOR ORDER**

**AUTHORIZING EMPLOYMENT AND RETENTION OF ALVAREZ & MARSAL, LLC
AS ITS FINANCIAL AND REAL ESTATE ADVISOR NUNC PRO TUNC TO JUNE 1,
2006**

(AFFECTS USA FIRST TRUST DEED FUND, LLC)

TO THE HONORABLE LINDA B. RIEGLE, UNITED STATES BANKRUPTCY JUDGE:

As required by the Court, I have contacted the parties listed below regarding the attached proposed Order Shortening Time. They agree or disagree to the time being shortened, as indicated below:

<u>NAME</u>	<u>DATE CONTACTED</u>	<u>AGREED / DISAGREED</u>
Lenard E. Schwartzer, Esq. Jeanette McPherson, Esq. Schwartzer & McPherson 2850 S. Jones Blvd., #1 Las Vegas, NV 89146	6/12/2006	AGREED
August B. Landis, Esq. Office of the U.S. Trustee Foley Federal Building 300 Las Vegas Blvd. S., #4300 Las Vegas, NV 89101	6/13/2006	AGREED
Rob Charles, Esq. Susan M. Freeman, Esq. 3993 Howard Hughes Parkway, Sixth Floor Las Vegas, Nevada 89109	6/12/2006	AGREED
Gerald M. Gordon, Esq. Gregory E. Garman, Esq. Gordon & Silver, Ltd 3960 Howard Hughes Pkway, Ninth Floor Las Vegas, Nevada 89109	6/12/2006	AGREED
Orrick, Herrington & Sutcliffe LLP Marc A. Levinson, Esq. Lynn T. Ernce, Esq. 400 Capitol Mall Sacramento, California 95814	6/12/2006	AGREED

1 Respectfully submitted this 13th day of June, 2006.

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3 /s/ Andrew M. Parlen
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